



MEMORANDUM

TO: All Hamden Public School Employees

FROM: Thomas Ariola CPA,
Interim CFO

DATE: October 22, 2019

RE: Hamden Public Schools 403B/457 Plans

The Provider list and Payroll Deduction forms can be downloaded from the Hamden Public School Website at www.hamden.org.

Click the following: I WANT TO...(top right side of screen), Access Teacher and Staff Resources and Payroll Forms.

As of October 22, 2019, Hamden Public Schools has approved **eight vendors** to participate in the Hamden Public Schools 403B/457 plans. Their names, addresses, and contact information are described below.

<u>Ameriprise Financial Services, Inc.</u> Deduction Code # : 403b - 2303/2403 Christopher Maciejak 250 State Street North Haven, CT 06473 (203) 407-8188 x318 Christopher.e.maciejak@ampf.com	<u>AXA Equitable</u> Deduction Code: 403b-2307/2407/457-2357/2457 Joseph Milici, CRES 3 Corporate Drive, Suite 212 Shelton, CT 06484 Cell (203) 833-3246 Joseph.Milici@newcanaangroup.com
<u>Security Benefit</u> Deduction Code # : Bill Mann LPL Financial Investment Advisor Representative 54 Flagler Ave Cheshire CT 06410 W: 203 271 3192 / F : 203 271 0687 http://thefinancialarchitect.net Securities & Advisory Services offered through LPL	<u>Voya (formerly ING)</u> Deduction Code: 403b-2301/2401/457-2347/2447 Tim Lassen – Financial Advisor One Orange Way A1N, Windsor, CT 06095 Office (860) 580.2112 Toll Free (800) 784.6386 x 580-2112 Cell (860) 335.2005 Fax 866.237.3143 tim.lassen@voyafa.com
<u>Metropolitan Life Insurance / Brighthouse</u> Deduction Code #: 403b 2305/2405 (CitiStreet); 2335/2435 (Security First); 2336/2436 (Met Life) MetLife Resources – Carol C. Hopkins 45 Glastonbury Blvd., 1st Fl. Glastonbury, Ct 06033 W. 860.380.2680; C. 860.575.0183; F. 860.218.2899 chopkins@barnumfg.com	<u>Waddell & Reed</u> Deduction Code #: 403b -2345/2445 Patrick H. Boutilier 2319 Whitney Ave, Suite 5A Hamden, CT 06518 (203) 288-2990 x117 pboutilier@wradvisors.com
<u>Aspire Financial Services, LLC</u> Deduction Code # : 403b Joshua B Gottfried, CFP®, AIF® Gottfried & Somberg Wealth Management, LLC 340 Hebron Avenue Glastonbury, CT 06033 p. 860.430.9104 x265 www.GottfriedSomberg.com	<u>Foresters Financial</u> Deduction Code # : 2311/2411 Michael Lucas 127 Washington Avenue North Haven, CT 06473 (203) 239-4545 x 248 Michael.lucas@foresters.com

If you have any questions, please call Thomas Ariola at 203.407.2093 or Joyce McCann at 203.407.2240 or contact via email at tariola@hamden.org or jmccann@hamden.org.